

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2016

REGISTRATION NO.: 26788

BONDS ISSUED BY: East Newton County R-VI School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2016)

COUNTY: Newton and McDonald

DATE OF ISSUE: June 2, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete safety and security upgrades including security cameras at the Granby and Triway locations, access control systems at Granby and the High School, exterior door replacements, and updated fire alarm systems; to construct covered walkways at Granby and Triway; to replace some roofs, windows and flooring throughout District facilities; to replace HVAC systems; to complete high school bus barn improvements; to expand the AG facility to include an animal science area including large and small animals; and to the extent funds are available, to complete other remodeling and repair improvements to all three campuses of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.000 %	\$ 175,000.00	03/01/2020
1.150 %	175,000.00	03/01/2021
1.300 %	200,000.00	03/01/2022
1.400 %	200,000.00	03/01/2023
1.500 %	200,000.00	03/01/2024
1.600 %	200,000.00	03/01/2025
1.750 %	225,000.00	03/01/2026
1.900 %	225,000.00	03/01/2027
2.000 %	225,000.00	03/01/2028
2.150 %	250,000.00	03/01/2029
4.000 %	250,000.00	03/01/2030
4.000 %	250,000.00	03/01/2031
	250,000.00	03/01/2032 *
	275,000.00	03/01/2033 *
	300,000.00	03/01/2034 *
	300,000.00	03/01/2035 *
	300,000.00	03/01/2036 *
5.000 %	1,425,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2022, and thereafter may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,231,765.00

INTEREST RATE: 3.0461%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$71,065,214.00

INDEBTEDNESS: (Including this issue) \$4,610,000.00

NOTICE OF ELECTION: Published in the Seneca News-Dispatch Midwest Times on March 24 and March 31, 2016; Published in the Newton County News on March 23 and March 30, 2016; Published in the McDonald County Press on March 24 and March 31, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 948 No - 217

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable